

NOTICE INVITING REQUEST FOR QUALIFICATION

No. 6535(1)/Nine-5-2010-83Sa/09TC, Dated: 2nd September, 2010

Government of Uttar Pradesh (“GoUP”) invites private-sector participation for development, financing, management and operation of city bus services in seven selected major cities of Uttar Pradesh with the objective of improving the public transportation facilities through provision of better bus services. For this purpose, the GoUP has incorporated six special purpose vehicles (“Project Company”) and seeks to select a strategic partner who will hold 76% of the equity of each Project Company. The Uttar Pradesh State Road Transport Corporation (“UPSRTC”), and/or the Municipal Corporation of the respective city, and/or the development authority will hold the balance 24% of the equity of each Project Company. UPSRTC will procure and transfer the buses to the Project Company for operating the city bus services, and the Project Company will be required to operate the buses on fixed routes notified by GoUP, and will have the right to determine and collect fares from passengers.

A bidder may choose to apply for providing city bus services in more than one city.

The list of selected cities and total number of buses to be provided for each city are specified below:

City	Total Number of Buses (<i>Details of different category of buses comprising the fleet are available in the RFQ document</i>)
Agra & Mathura	260
Allahabad	150
Kanpur	300
Lucknow	300
Meerut	150
Varanasi	150

Bidders could be single or a consortium (upto 5 members)

Bidders meeting the following eligibility criteria can apply:

Net worth	Min average Rs. 5,00,00,000 /- (Rs. Five Crores only) for a period of 3 years
Net Cash Accruals	Must be positive
Experience	Experience of operating at least 50 buses /trucks in the last 5 years.

Bidders are requested to submit their expressions of interest along with supporting documents not later than 1500 hrs, 6th October, 2010. The details of the schedule of bidding process is given below:

Schedule of Bidding Process

NO.	EVENT DESCRIPTION	DATE
1.	Last date for receiving queries/ confirmation of bidders for attending the pre-application conference	1500 hrs, 14th September, 2010
2.	Pre-Application Conference	1500 hrs, 20th September, 2010
3.	Authority response to queries latest by	1500 hrs, 27th September, 2010
4.	2 nd Pre-Application Conference	1500 hrs, 30th September, 2010
5.	Application Due Date	1500 hrs, 6th October, 2010
6.	Announcement of short-list	1500 hrs, 11th October, 2010

Details about scope of work, rights and obligations, and contractual agreement would be provided to the parties which are short-listed after the evaluation of the response to the RFQ.

Interested parties may download the RFQ document from the website: www.urbandevelopment.up.nic.in from 6th September 2010 onwards.

The contact details of the nominated official/ advisor:

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